

SILVERMONT CONSULTING GROUP

Project Finance & Feasibility for Real Estate, Hospitality & Infrastructure Sponsors

Silvermont provides outsourced feasibility and underwriting support for real estate, hospitality, and infrastructure sponsors and lenders who need institutional-grade project finance modeling without carrying a full-time analyst. Engagements can be delivered white-label under your own name.

What You Get

- Feasibility studies — market and site-level analysis, development cost build-up, and viability assessment for new projects
- Underwriting models — cashflow modeling, sensitivity analysis, and cap rate/return analysis to support financing and investment decisions
- Investment memos — structured, lender- and investor-ready summaries of project economics and risk
- Debt structuring support — sizing, tranche structuring, and disbursement schedules across NCD, private debt, and term loan facilities

Why Silvermont

- Direct execution of ~₹500 Cr (~\$60M) in blended project financing — NCD, private debt, and term loans — managing the full lifecycle from VDR creation through disbursement of sanctioned tranches
- Underwriting experience across a ₹8,000 Cr (~\$960M) GDV project base, alongside separate feasibility modeling for SRA redevelopment spanning 500+ acres
- Active experience on a Marriott-partnered resort project near Mopa Airport, Goa, including sensitivity analysis and investor pitch decks
- Micro-market analysis using PropEquity and independent market research — supply-absorption trends, pricing movement, and sale rate derivation to inform underwriting assumptions

See the Work

Two full illustrative work samples are available on request: a cluster redevelopment cash flow model (FSI derivation, rehab and sale phasing, unlevered project returns) and a hospitality feasibility model (capex phasing, debt sizing, three-statement integration, and equity returns). Both reflect the same depth and format used in every Silvermont engagement.

Let's talk about your coverage needs.

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